

# IFAD INVESTOR BRIEF



## ABOUT IFAD

- IFAD is an international financial institution and specialized UN Agency based in Rome.
- IFAD invests in rural people, empowering them to increase their food security, improve the nutrition of their families and increase their incomes.
- Since its inception in 1977, IFAD has provided USD 23 billion in low-interest loans and grants to projects that have reached an estimated 518 million people.
- IFAD has more than four decades' experience in impact reporting and longstanding relationships with Governments that co-finance IFAD's operations.
- IFAD has fiduciary responsibilities and applies strict policies to ensure that funds are only used for their intended purposes.

## OVERARCHING GOAL

IFAD is exclusively focused on reducing poverty and ending hunger and malnutrition in rural areas through agriculture and rural development.



Global shareholder base with **177** member states



Strong capital base with capital contributions of **US\$9.4 billion**



Headquartered in Rome with **40** country offices



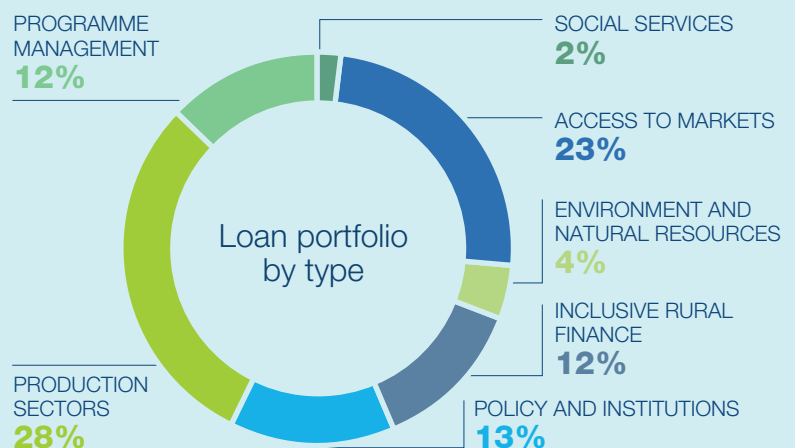
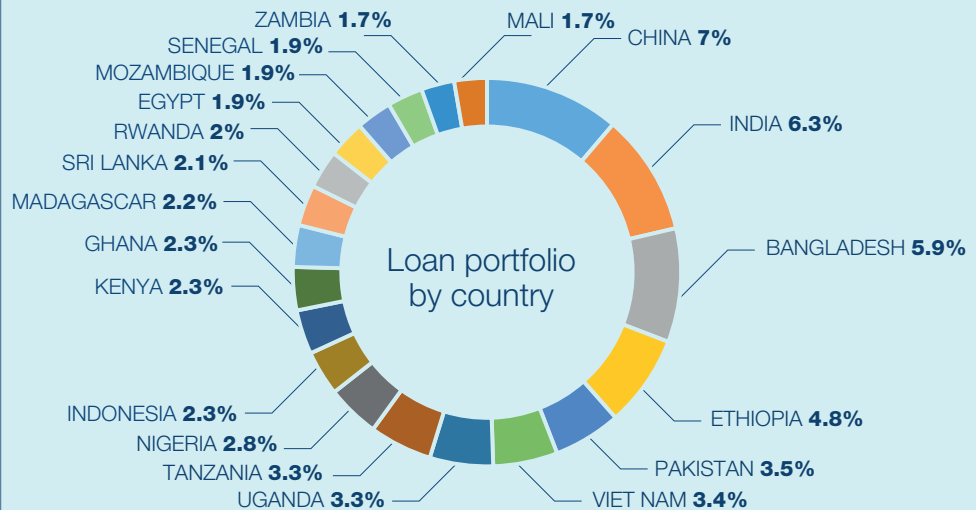
Active in **93** countries

## THE FACTS

- Three quarters of the world's poorest and hungry people live in the rural areas of developing countries and around 63 per cent of the world's poorest people work in agriculture.
- Economic growth in agriculture is two to three times more effective at reducing poverty and food insecurity than growth through other sectors.
- Investing in rural development is therefore central to achieving the Sustainable Development Goals and building global resilience in the face of climate change and other shocks.

## LOAN PORTFOLIO

- Globally diversified loan portfolio with **100%** sovereign exposure
- Average rating of loan portfolio **B+**
- Preferred Creditor Treatment
- More than **90%** of loans financed through paid-in capital



## Rated AA+ stable outlook by S&P and Fitch, based on

- Strong and unique mandate
- Excellent capitalization
- Excellent liquidity
- Strong Funding
- Strong Member support

Assets in USD million in nominal terms	2020	Liabilities and Equity in USD million in nominal terms	2020
<b>Cash and Investments</b>	<b>1 165</b>	<b>Borrowing liabilities</b>	<b>1 155</b>
Net contributions receivables	385	Other liabilities	526
<b>Outstanding loans</b>	<b>8 177</b>	<b>Total liabilities</b>	<b>1 681</b>
Allowance for loan losses	(120)	Contributions	9 170
Allowance for the Heavily Indebted Poor Countries	(7)	General reserve and retained earnings	(967)
Other assets	283	<b>Total equity</b>	<b>8 203</b>
<b>Total assets</b>	<b>9 883</b>	<b>Total liabilities and equity</b>	<b>9 883</b>

## SUSTAINABLE DEVELOPMENT FINANCE FRAMEWORK (SDFF)



- IFAD is a pure player in development.
- Every single IFAD-supported project contributes to SDGs 1 and 2, and directly or indirectly IFAD-supported projects contribute to 15 SDG goals.
- IFAD's target population are rural people living in poverty and experiencing food insecurity in developing countries.
- IFAD mainstreams cross-cutting themes in its operations including environment and climate change, gender and women's empowerment, youth and nutrition. These issues, combined with fragility, underpin some of the greatest challenges to achieving sustainable development.
- Through the SDFF, IFAD promotes its mission, goal, and strategic objectives to impact investors in support of the 2030 Agenda.



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## FUNDING STRATEGY FOR IFAD12 (2022-2024)

Guided by **IFAD's Integrated Borrowing Framework**



Targeting **private institutional impact investors** with strong ESG focus and alignment to IFAD's mission



Focus on **USD** and **EUR**

Funding through **bilateral loans and bonds** in private placement format



Target maturities: **7y +**

Targeted overall size: **US\$1.0-1.3 billion** for the triennium

