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What Role Should Evaluators Play? Reflections Around Evaluation Policies

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IDE LINE Independent Office of Evaluation (IOE) of IFAD

- Until 2002: Office of Evaluation under the Office of the President of IFAD.
- First Evaluation Policy: 2003. IOE reports only to the Executive Board, not to Management. Policy covered: reporting line, authority to issue report, human resources, budget
 - 2009 Peer Review of Evaluation at IFAD
- Revised Evaluation Policy: 2011. Further provisions on independence (HR)
 - 2019 Second Peer Review of Evaluation at IFAD
- Revised Evaluation Policy: 2021, co-produced by Management and Evaluation and covers independent evaluation and self-evaluation (done by Management). Sets common goals, fosters collaboration. Maintains all provisions for independence



After the 2021 Policy

- IOE and Management have elaborated their respective multi-year strategies, with cross referencing
- 2022 Common Evaluation Manual for IOE and Management. Adopts OECD-DAC criteria and adapts them to rural development evaluation context
- Independent Evaluation paying further attention to knowledge generation, in addition to accountability
- Independent evaluation broadened product mix: more strategic and more learning opportunities -→ surge in demand for evaluation from Management
- Joint learning events
- New area of collaboration: strengthening M&E at the project and country level



Selected insights

- Important to preserve identity: evaluators; not technical advisors, not communication campaigners
- No dichotomy between: (i) independence and collaboration with Management; (ii) independence and learning; (iii) accountability and learning
- Need engagement (not politicking!) with Management and the reverse (mutual commitment), with Board and with external partners on: (i) priority topics for evaluations; (ii) timing of evaluations; (iii) learning events & processes; (iv) capacity development for (self-evaluation)
- More imaginative evaluation product mix. IOE started diversifying product mix to ensure more learning, in addition to accountability (e.g., cluster project evaluations; sub-regional evaluations; just-in-time evaluations)